



May 15, 2019

Our Mission

To bring the highest levels of pharmaceutical science and innovation to the physician-dispensed skin care industry while creating a new category of products designed to be synergistic with procedures

Innovative, Best-in-Class Topical Products

Patented, Differentiated Technology

- TriHex Technology® peptide platform technology stimulates elastin and collagen deposition in the skin and recycles the extracellular matrix
 - Procedure Enhancement System
 - Restore & Renew daily skin care line
- Rapid market adoption and sales ramp

Procedure-paired products expand the Aesthetic Market

- Procedure Line addresses the need for synergistic topical products for the aesthetic procedure market (use with laser resurfacing, CoolSculpting, Kybella, fillers, surgery, RF, etc)
- Peri-procedure: prep the skin, speed healing and improve outcomes
- Breakthrough *TransFORM Body* product has extensive growth potential

Alastin's Patented TriHex Technology®

Re-establishes Functional Skin Matrix Processes Pre and Post Procedure

A Combination of Critical Synergistic Ingredients

- Recycles the skin matrix, clearing out sun damage and by-products of aging
- Helps support the skin's ability to generate new collagen and elastin

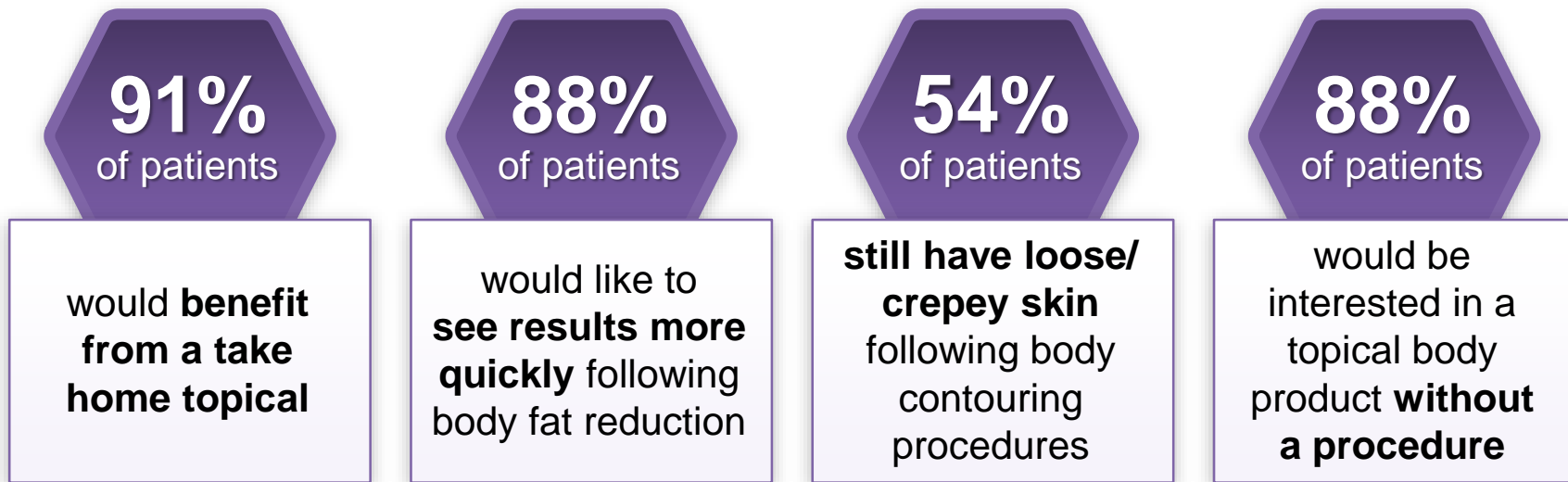
Key Ingredient	Activity
tripeptide-1	Modulates and clears damaged collagen and elastin in the skin matrix
hexapeptide-12	Optimizes fibroblast function and binds elastin
phosphatidylserine	Controls damaging proteases, increases procollagen, combats glycation end products (AGEs)
oleuropein	Acts as an anti-oxidant, clears damaged skin matrix proteins, combats glycation end products (AGEs)

Pairing an Innovative Topical Product with Body Shaping Devices to Address Unmet Market Needs

Unmet Needs: Body Contouring Market

Alastin Advisory Board Meeting 2018

Feedback on Needs for Skin Tightening and Fat Reduction Procedures



TransFORM Body Treatment with TriHex Technology®

Launched October 2018

Provides Benefits When Used:

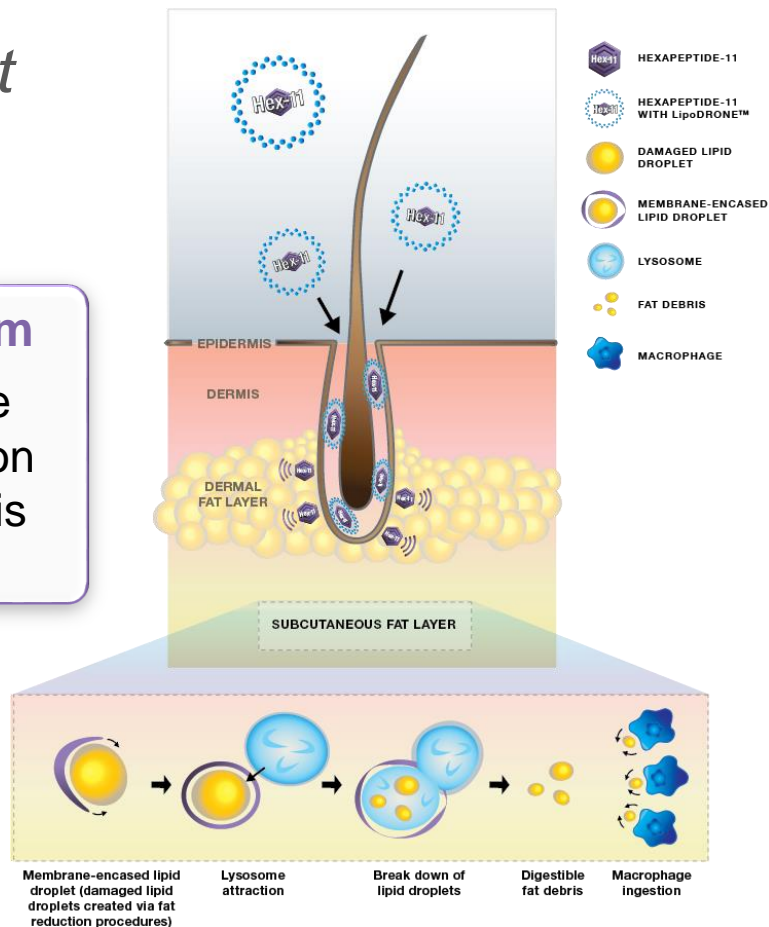
- With non-surgical body fat reduction procedures to speed and enhance fat loss
- Alone or with a skin-tightening procedure to tighten loose, crepey skin



TransFORM Body Treatment with TriHex Technology®

LipoDRONE™ Delivery System

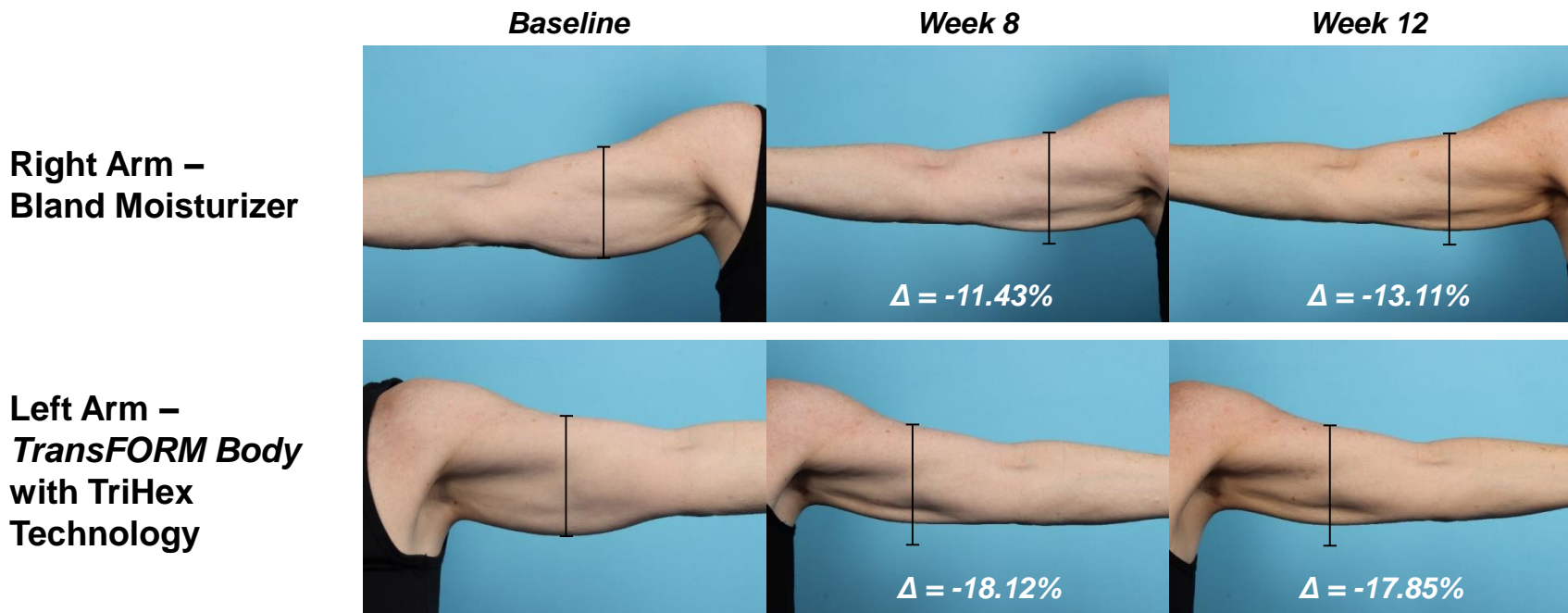
Liposome-encapsulated peptide supports breakdown and digestion of lipid droplets post-cryolipolysis or RF fat reduction procedure



Clinical Study Demonstrating Synergy of *TransFORM Body* with Cryolipolysis Procedure

- Double-blind randomized controlled trial
- N=11
- Patients treated on both arms with cryolipolysis
- Randomized to treatment BID for 3 months with *TransFORM Body* or bland moisturizer (with extension to 6 months)
- Greater fat loss seen at 8, 12 and 24 weeks on *TransFORM Body* side

Greater Reduction in Contour Using *TransFORM Body* Post-Cryolipolysis



Subject courtesy of Amir Moradi, MD

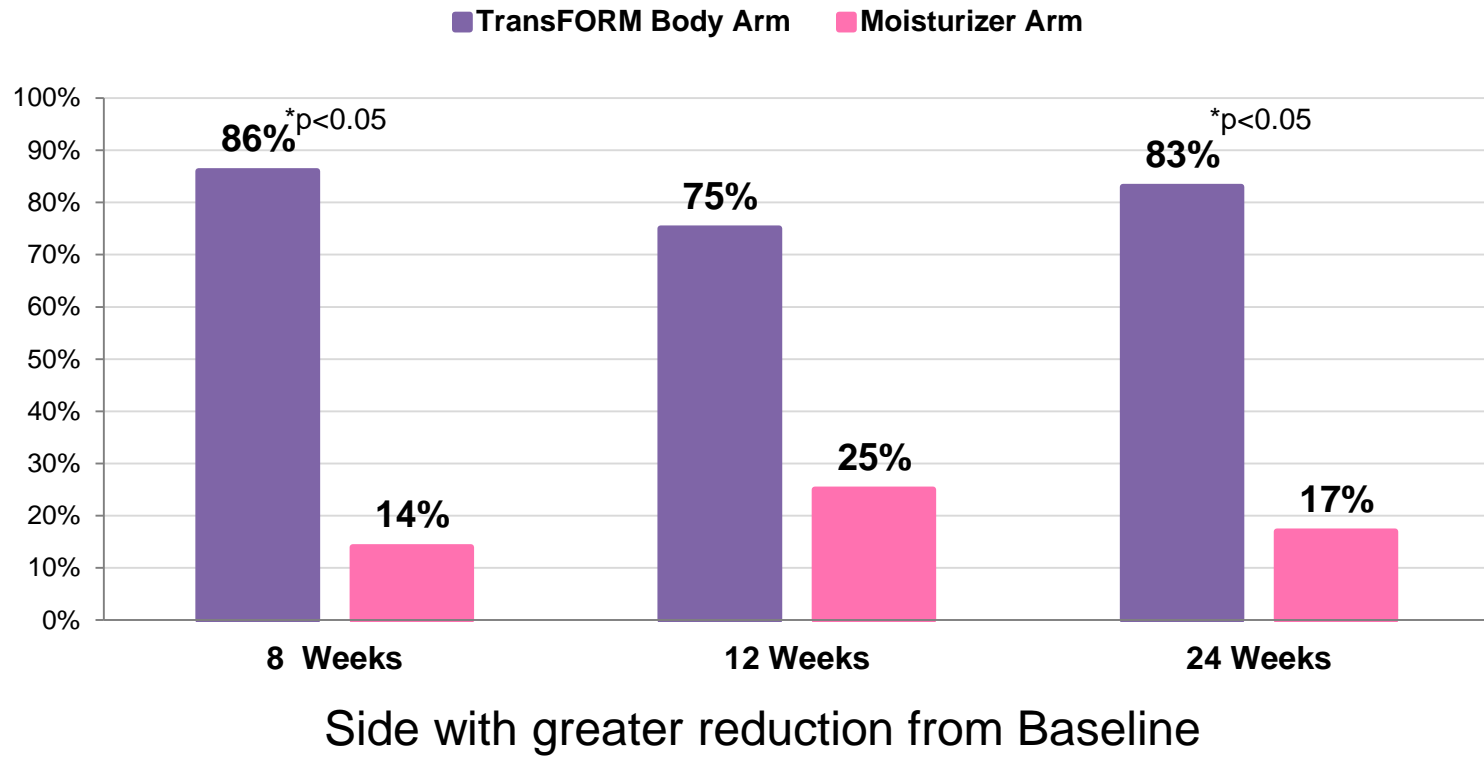
⌈ Note: linear distance taken from landmark 1 to landmark 2. The delta between baseline measurement and follow up measurement is then calculated.

IMAGING EXCELLENCE FROM
CANFIELD

ALASTIN
SKINCARE

Canfield Photographic Assessment

Reduction in Vertical Arm Size



Cryolipolysis subject (Abdomen): Accelerated volume reduction on the side with *TransFORM Body* (Subjects' Right Side)

Volume calculated by Quantificare 3D Imaging



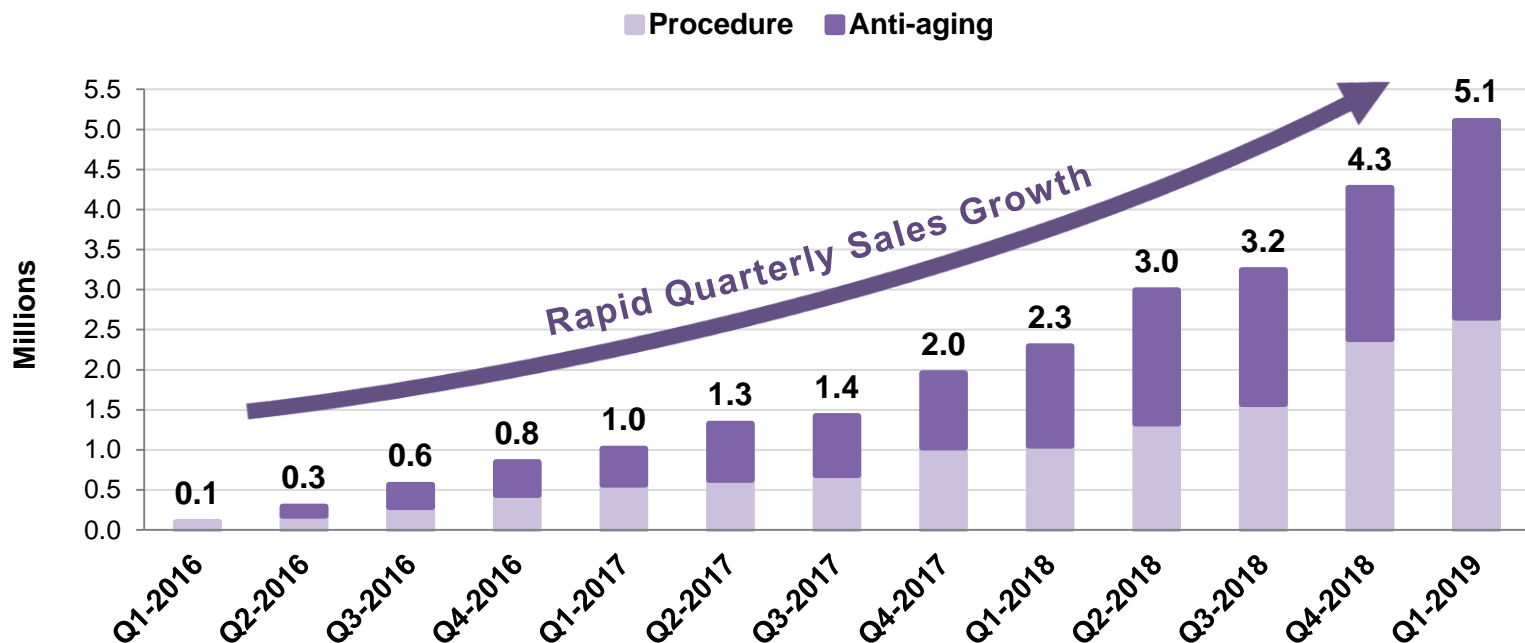
Photo courtesy of Suzanne Kilmer, MD

Female – Subject courtesy of Amir Moradi, MD

Treatment & Regimen: Subject received one session of Cryolipolysis fat reduction procedure on both sides of the lower abdomen. Subject followed-up treatment with a split abdomen regimen that included the Topical with TriHex product on the subject's left side and no topical treatment on the subject's right side (only the procedure treatment).

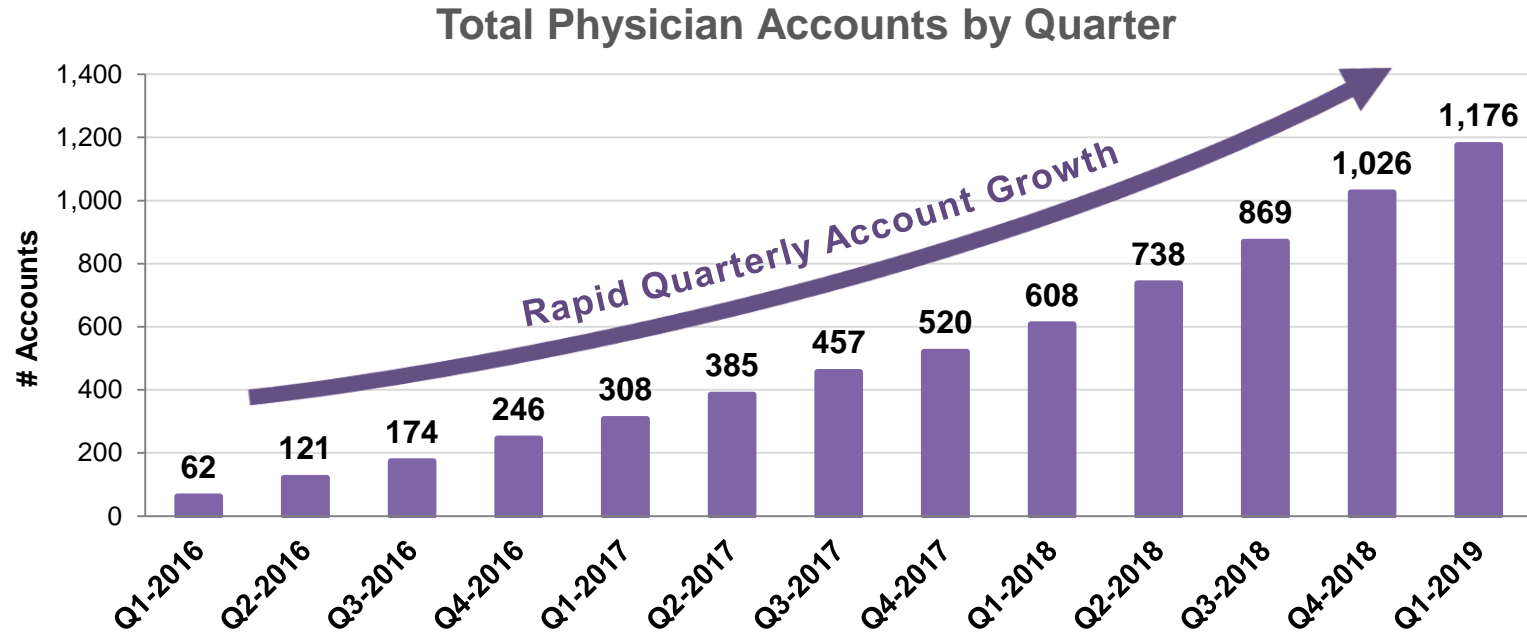
Imaging Equipment & Analysis: The case study photos were taken with the QuantifiCare LifeViz® Infinity camera and software imaging system. 3D photos reveal volume and contour changes. Volume changes are calculated in mL. The volume map changes are highlighted with blues that represent volume reduction and reds that represents volume increase.

Sales by Product Line by Quarter *(2016: \$1.8M; 2017: \$5.7M; 2018 : \$12.8M)



*Note: Annual Sales

of Account Partners Ramping Quickly



Will reach over 1,600 accounts in 2019 and 2,400 in 2020

Our Vision for the Future



**Become the
#1 Company in the
Physician-dispensed
Skin Care Space**

**Our 5-year Plan:
Surpass \$100M
in Sales**



2019
TRANSFORMING THE FUTURE

