



CYPRIS

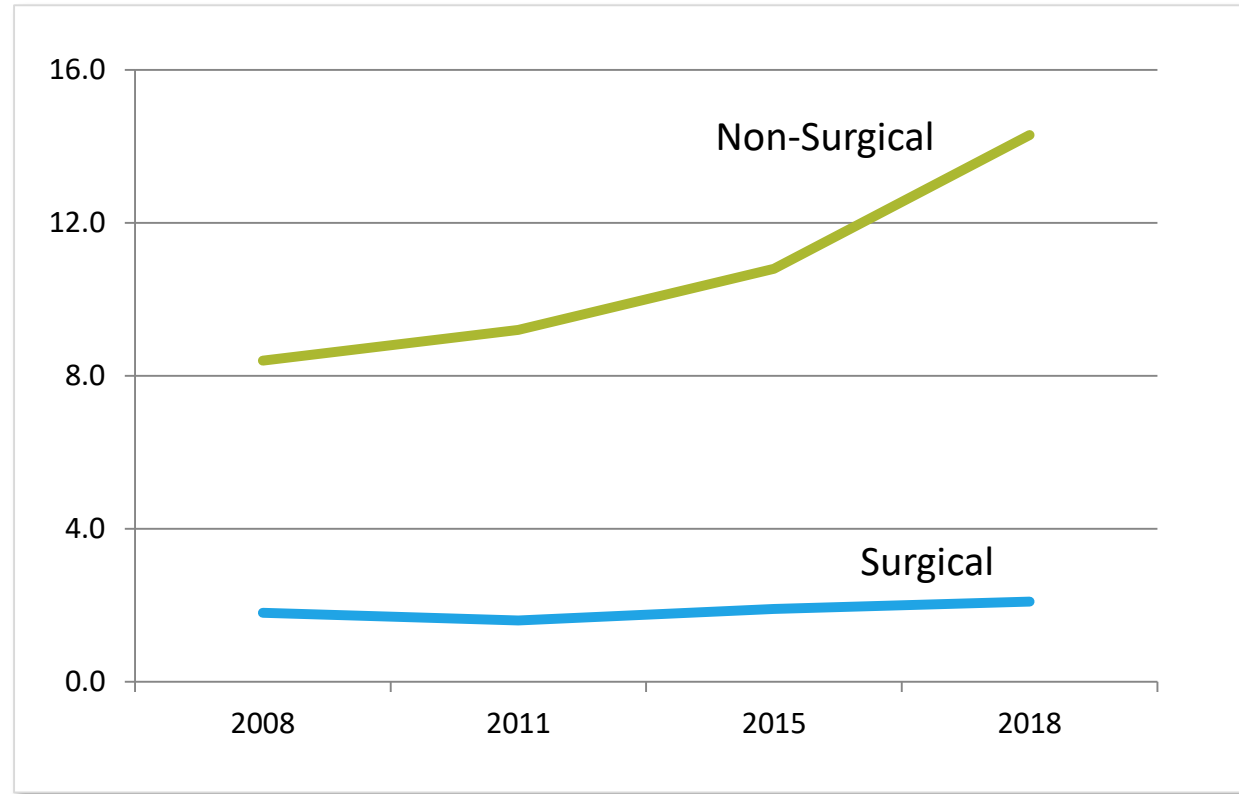
MEDICAL

PLASTIC SURGERY INNOVATION

There's a Need for Less Invasive Options in Plastic Surgery



SURGERY PROVIDES LONG-LASTING, EFFICACIOUS RESULTS...



...SURGICAL VOLUME HAS BEEN FLAT DESPITE MARKET GROWTH

Treatment Gap in Facial Aging Demonstrates the Need for an Effective, Minimally Invasive Option



- ✓ **SKIN CHANGES** **7.4MM PROCEDURES**
- ✓ **VOLUME LOSS** **3.2MM PROCEDURES**
- ✗ **GRAVITATIONAL DESCENT**
0.2MM SURGICAL PROCEDURES

* ASAPS 2017 US Cosmetic Surgery National Data Bank Statistics

Xact Addresses the Unmet Need by Enabling a Less Invasive Procedure for the Face or Neck



FDA APPROVED



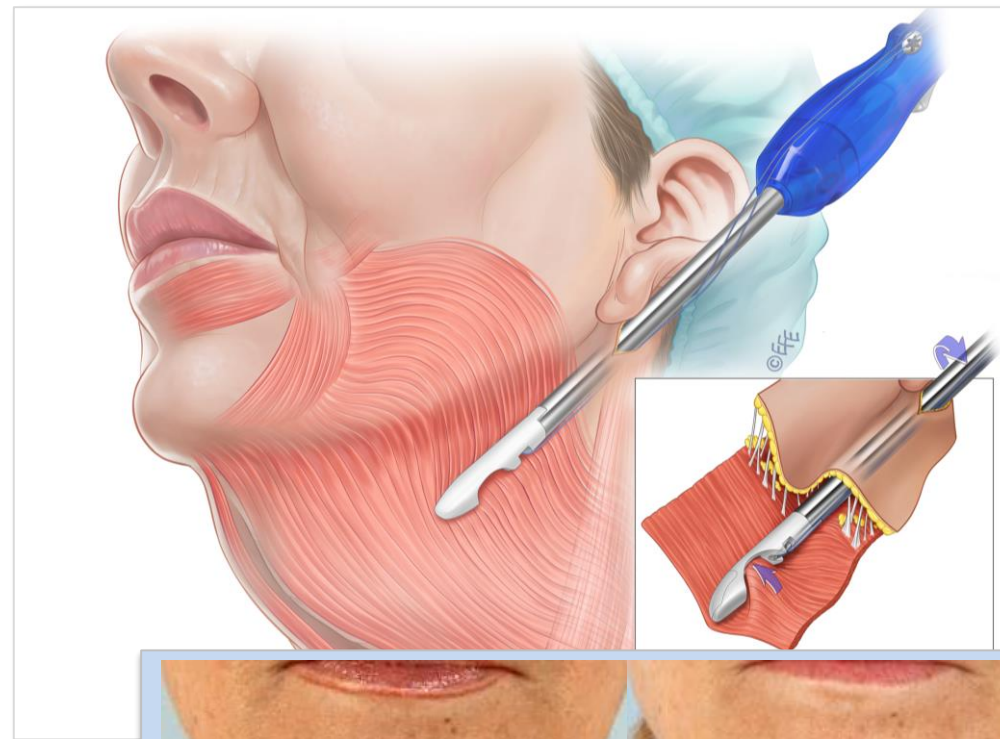
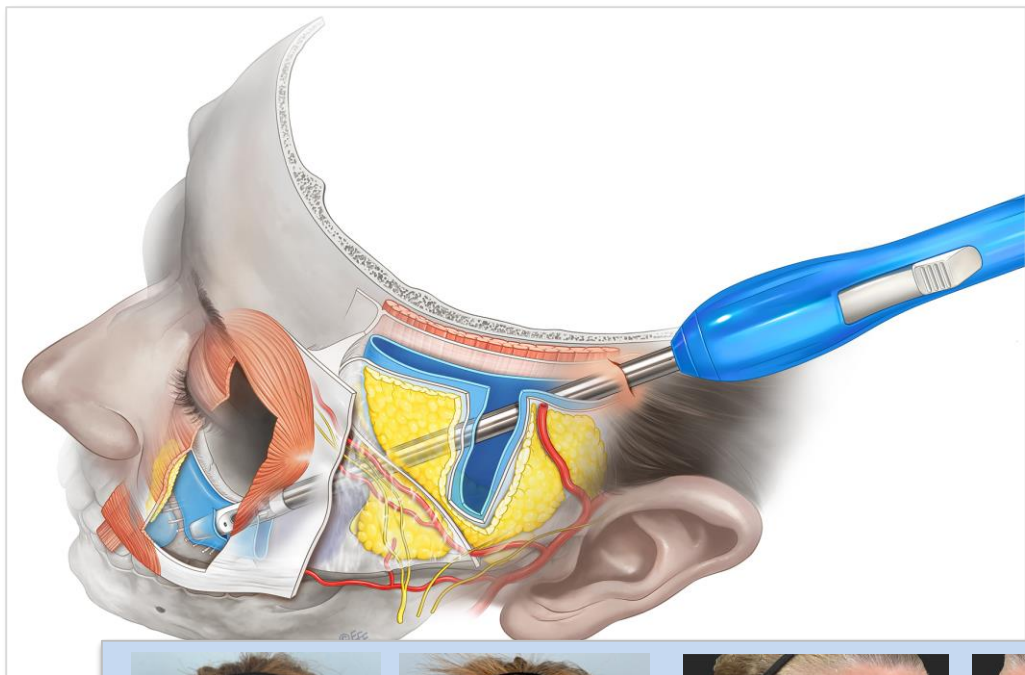
PATENTS PENDING



>20 PATIENT PROCEDURES



We Have Developed Minimally Invasive Procedures That Are Safe and Effective



Results – Midface & Neck



**SOCIALLY
ACCEPTABLE
SHORTLY AFTER
PROCEDURE**

**VERY HAPPY
WITH RESULTS**

2 WEEKS

Results - Midface



2 WEEKS

Results - Neck



2 WEEKS

High Patient Satisfaction

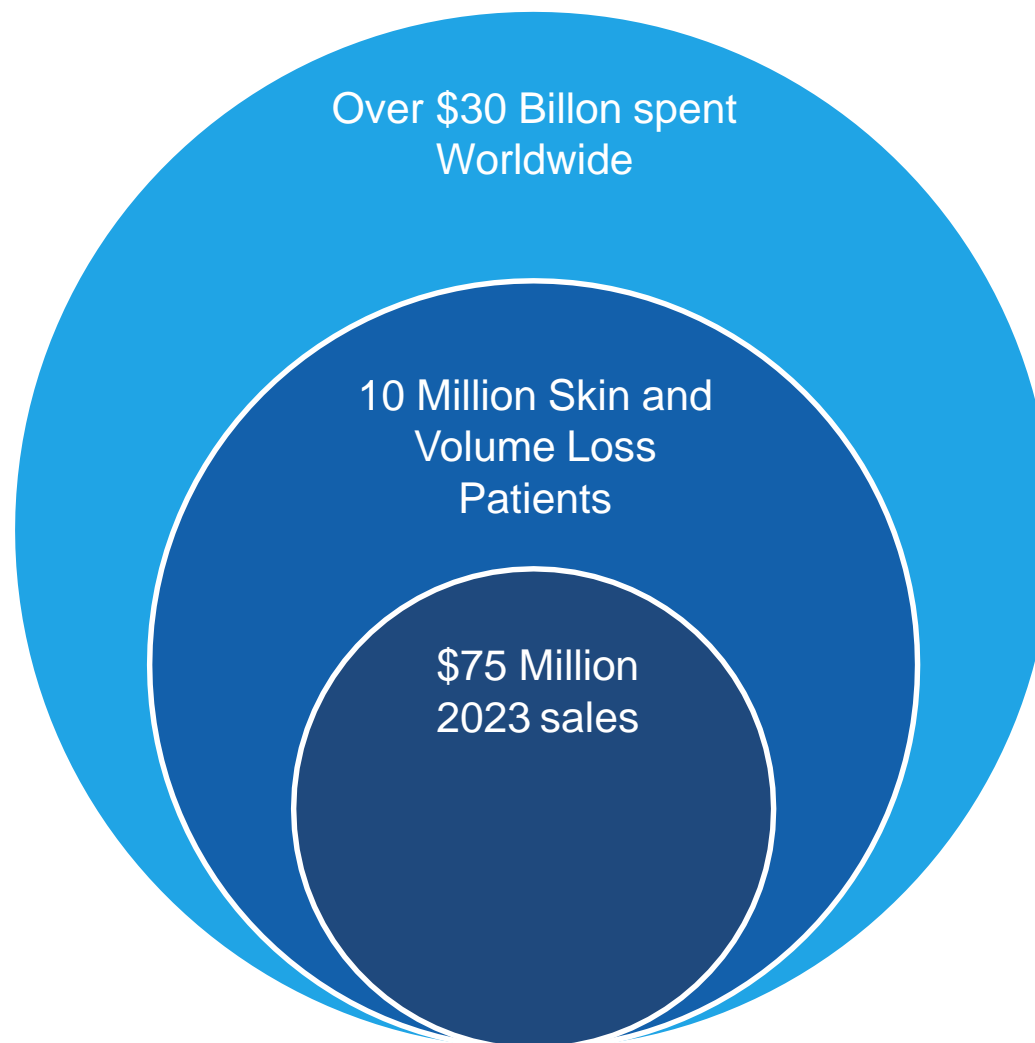


"...I was in no
pain"

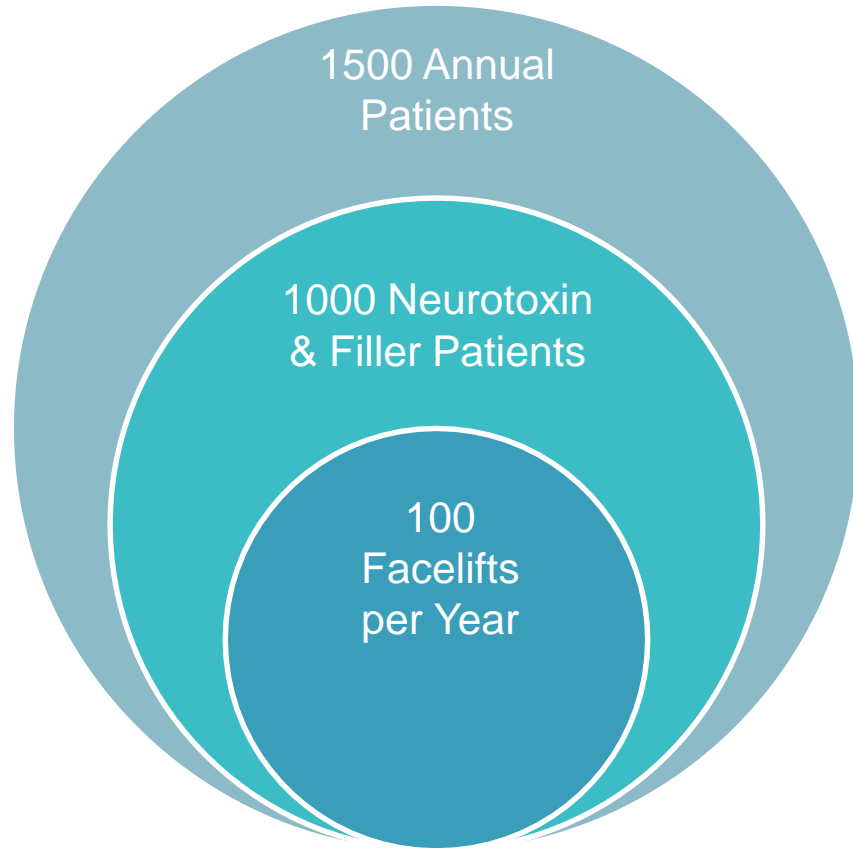
"...I look
younger"

"...I'm glad
I did it!"

A Great Opportunity – Top Down



A Great Opportunity – Bottoms Up



PRACTICE VOLUME



100 Midface Lifts



300 Neck Lifts

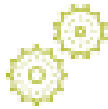
ADDITIONAL VOLUME WITH XACT

What's On Deck

The right now: Product Launch



Xact ready to ship;



Work with Luminaries on
proof sources, podium
presentations, etc.;



Prepare to scale

Product Pipeline: Leverage IP & Know How



Breast reconstruction;



Breast lift;



Tummy Tucks;



And more!

Experienced Team

Our Team



Dan Holton
President & CEO



Lou Bucky, MD, FACS
Medical Affairs



Roger Holton
Commercial



Chris Godek, MD, FACS
Product Development

Medical Advisors



Brad Calobrace, MD, FACS
Calo Aesthetics



Kiya Movassaghi, MD
Movassaghi Plastic Surgery



Grant Stevens, MD, FACS
Marina Plastic Surgery



Chris Surek, DO
The Cleveland Clinic



Tom Tzikas, MD,
Tzikas Facial Plastic Surgery



CYPRIS MEDICAL

With questions, please contact:



Dan Holton
CEO



dan.holton@cyprismed.com



www.cyprismed.com