



Karen Cronholm

President and CEO

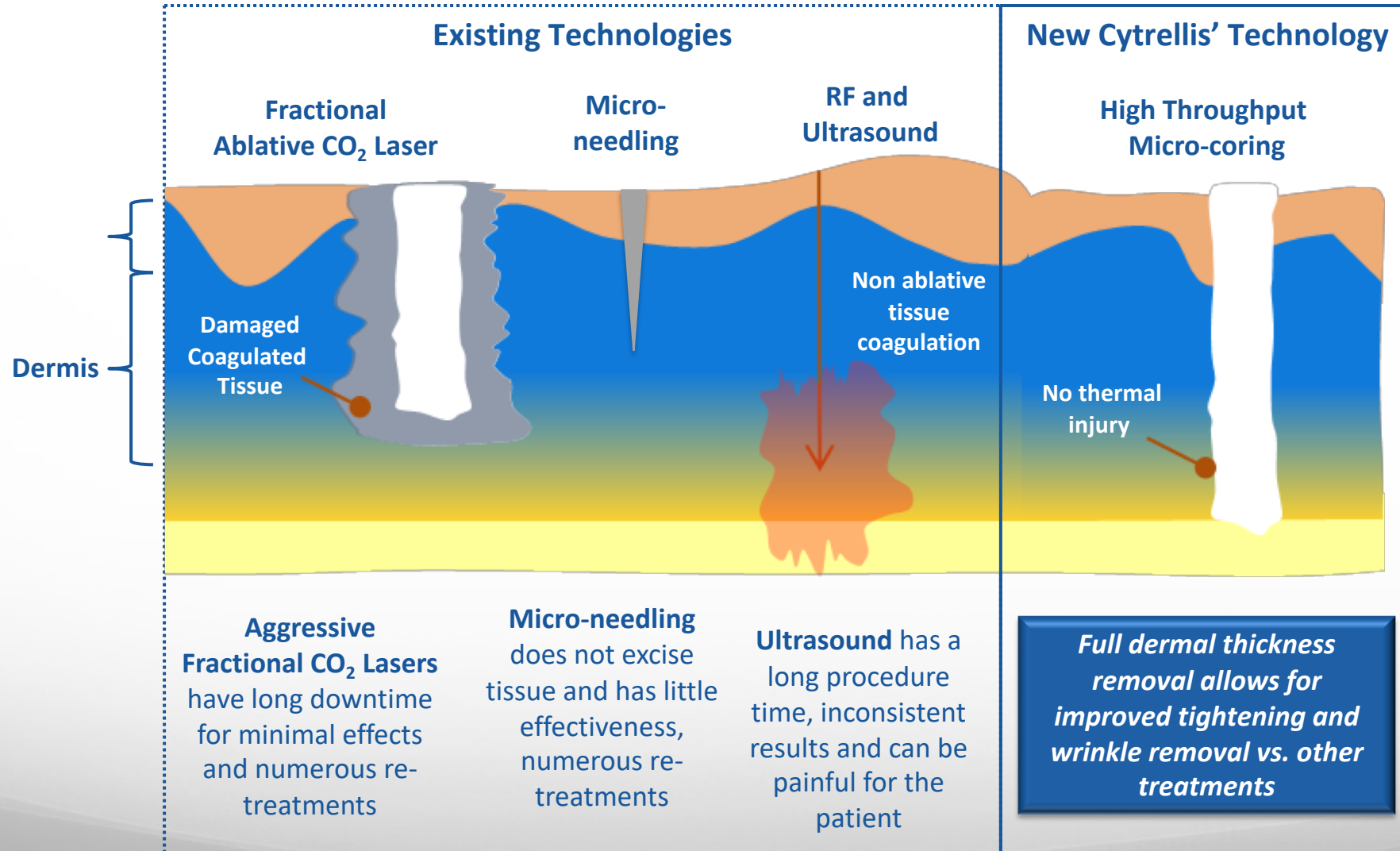
Aesthetic Innovation Summit

May 15, 2019

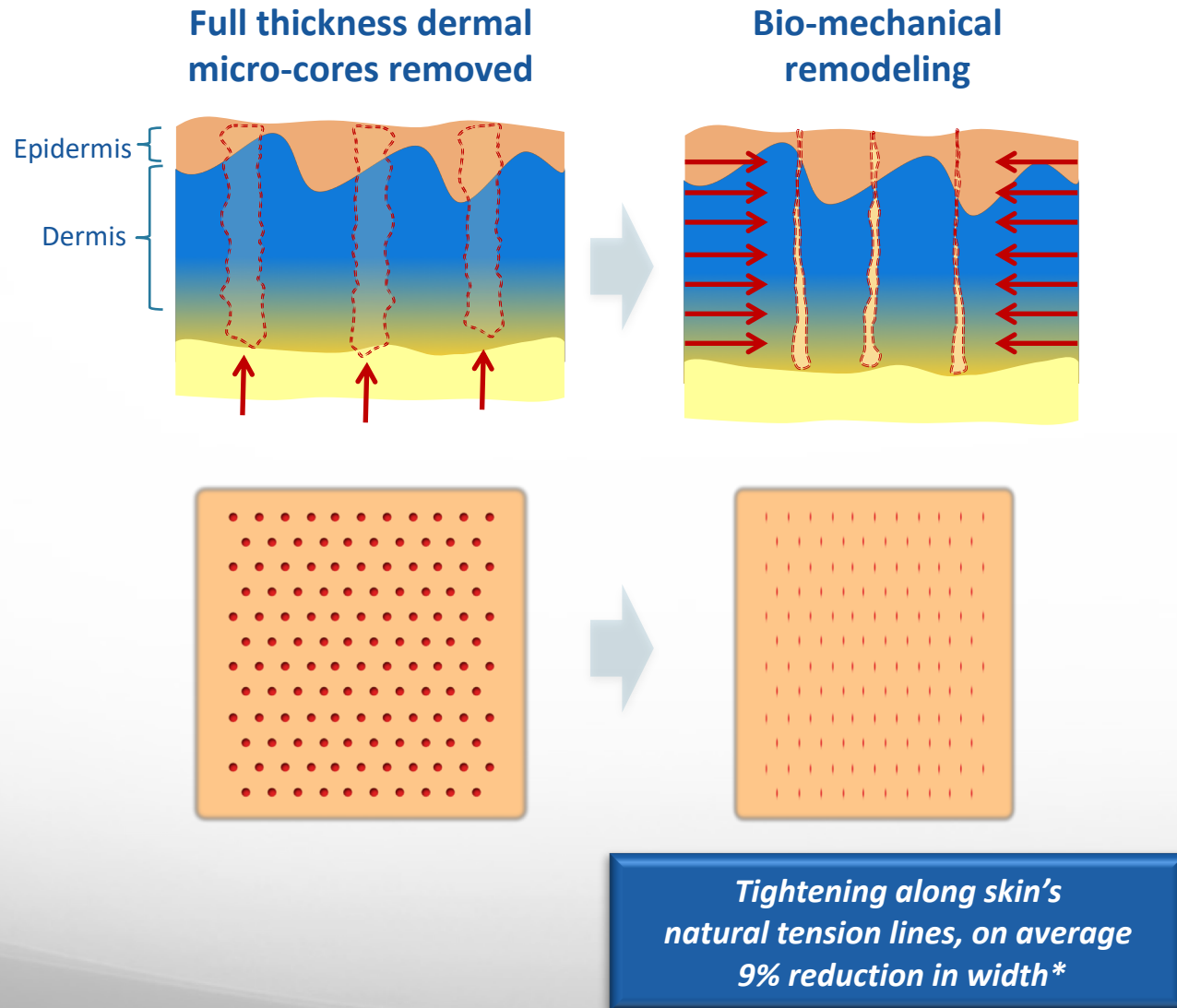
What if we could offer patients a truly non-surgical “facelift” treatment?

- Simply remove the same amount of skin as a facelift, but without incisions and scarring
- Target removal of excess, damaged skin exactly where you need to
- Significantly reduce moderate to severe wrinkles and tighten the mid/lower face, peri-oral and submental areas
- Provide natural –looking results patients are asking for
- Safe, quick healing profile and short patient downtime
- Fast in-office treatment, customized to patients needs

Our Technology is an Entirely New Category of Skin Tightening



High Throughput Micro-excisions Promote Skin Tightening



Micro-scale excisions

- Below size that causes scar
- Mechanical only, no use of energy

Physical hole closure

- Quantitative and directional reduction in area of skin
- Wrinkle improvement, tightening and smoothing of lax skin
- Skin rejuvenation

Clinical Results

Post 1 treatment, 5% skin removal, mid and lower cheek, jawline



Baseline



Day 90 Post Treatment

Clinical Results

5% skin removal, post 3 treatments, mid and lower cheek



Baseline



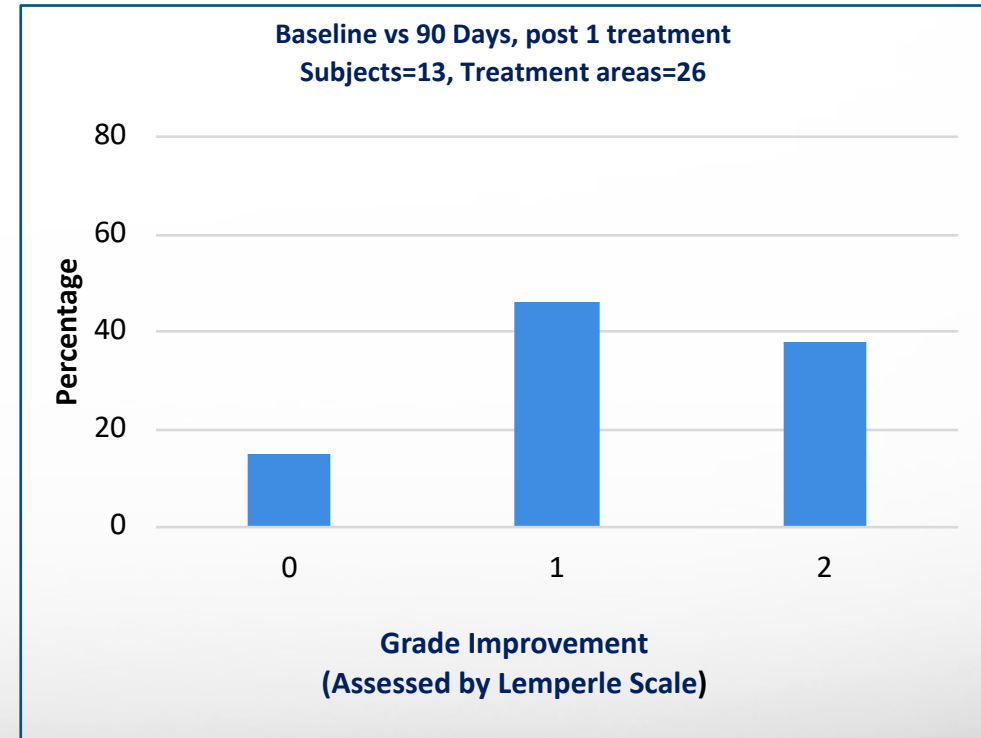
Day 90 Post 3 treatments

Clinical Results

Data Summary – Treatment of Moderate to Severe Facial Wrinkles

Data from latest clinical studies strongly supports obtaining an FDA Clearance for reduction in moderate to severe wrinkles

- **Average 1.2 Grade Improvement in Moderate / Severe Wrinkles**
- **90% Overall Patient Improvement (rated by investigators)**
- **100% Overall Patient Satisfaction**
- **No UAEs/SAEs, subjects tolerated treatment very well**
- **Quick healing and low social downtime (3.2 days), 75% of subjects did not miss work**

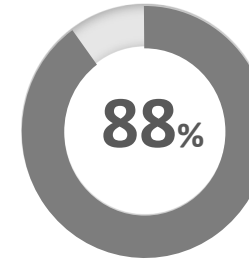


Physicians are very enthusiastic about Cytrellis

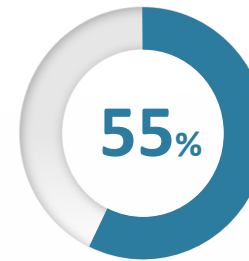
Quotes from Dermatologists and Plastic Surgeons:

- *“This will be a game-changer”*
- *“We don’t have anything now, which we can do in the office, which does a good job at dealing with laxity and excess skin. There is great patient demand for this.”*
- *“I believe this device will work better than heating tissue because it is actually removing skin”*
- *“The only way to remove excess skin now is through a face lift. This method is basic, quick and is a real advantage.”*
- *“In addition to fillers, I would use this new device to tighten and restore skin and get the benefit of minimal downtime.*

*“These results are like nothing else on the market.
I would buy this device today.”*



Of physicians surveyed said they would purchase Cytrellis device for use in practice*



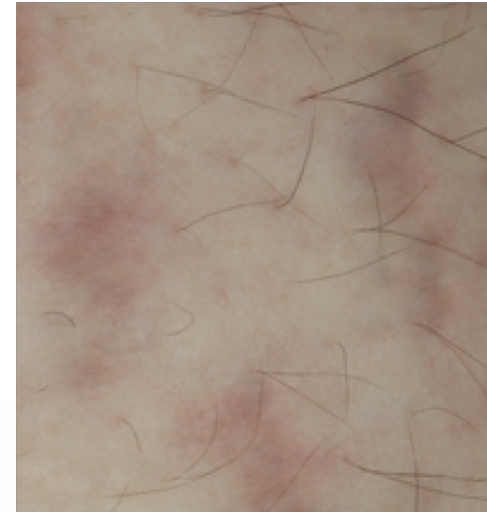
Physicians who would replace existing skin tightening devices with Cytrellis technology*

Physicians said they would use Cytrellis technology

4X more than leading skin tightening device*

Ability to treat a variety of dermatological conditions

- Initiated clinical studies to assess atrophic scars:
 - Acne scars
 - Stretch marks
- Simply removing severely damaged skin to improve these very difficult to treat conditions
- Patients tolerated treatment very well
- Excellent preliminary results, multiple treatment required



Baseline - stretchmarks



Stretchmarks at 90 Days
Post 1 Treatment

Cytrellis:

Changing the way we think about treating aging skin

- Cytrellis' exciting novel micro-excisional device is a paradigm shift in how we can improve aging skin
- Addresses need in large self-pay aesthetic market for a more effective skin tightening treatment with less downtime
- *Proprietary micro-coring skin removal technology* is an entirely new category of dermatological treatment with versatility for many, high value opportunities
- Clinically well understood with more than 160 patients treated to date
- Anticipating FDA clearance in 2019